

Spencer C. Brooks

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EDUCATION

SMU Cox School of Business

Master of Business Administration in Energy Finance and Strategy, Minor in Accounting

- Honors: Cox Merit Scholarship
- President, Graduate Energy Club

Dallas, TX

May 2027

Southern Methodist University

Bachelor of Science in Economics and Bachelor of Arts in Public Policy

- GPA: 3.5 / 4.0
- Honors: Omicron Delta Epsilon, Wallace F. Lovejoy Memorial Award

Dallas, TX

Dec 2021

EXPERIENCE

Bank of America

Investment Banking Summer Associate, Natural Resources and Energy Transition Group

- Covered Upstream Oil and Gas, Midstream, Downstream, Oilfield Services, and Energy Transition, gaining broad exposure to the full energy value chain within one of the sector's leading coverage groups
- Supported live Sell-Side M&A and advisory engagements, building financial models and marketing materials to advance deal processes for corporate and sponsor clients
- Contributed to Buy-Side, IGJV / Capital Solutions, Equity Capital Markets, and Investment Grade Debt and Leveraged Finance pitches, developing market analyses and pitch materials to support new business origination
- Built and delivered a presentation on the acquisition of Devon Energy's Marcellus assets, including a full NAV build, valuation analysis, and assessment of market conditions, earning recognition for work that exceeded expectations
- Received strong feedback throughout the summer on technical ability and overall work product from other bankers

Houston, TX

Jun 2026 – Aug 2026

Bison | Circle 9 Resources

Corporate Finance Associate

- Managed the financial operations of the firm's water midstream, E&P, and Fintech businesses that were collectively positioned to deliver ~\$100MM in EBITDA for 2025
- Rebuilt and maintained the corporate financial model to evaluate new projects and assess potential M&A opportunities, resulting in two acquisitions that were set to close in Q4 2025
- Structured an upsized and oversubscribed refinancing of Bison Water Midstream's \$100MM Term Loan and \$20MM Revolving Credit Facility to fund new projects and repayments to preferred equity investors
- Led annual budgeting and financial reviews, managed financial reporting to multiple lenders and investors, and provided strategic financial insights that guided executive decision-making

Dallas, TX

Oct 2024 – Aug 2025

Texas Capital

Investment Banking Analyst, Energy Group

- Hired as the first Analyst to support the establishment of the firm's Energy Investment Banking division
- Built financial models and prepared marketing materials in support of Sell-Side M&A transactions and Buy-Side Advisory assignments on assets exceeding \$5B+ in value, as well as debt and equity transactions
- Managed all deal documentation such as teasers and CIMs, underwriting memos, engagement letters, confidentiality agreements, process trackers, Q&A between prospective buyers/investors, etc.
- Trained new Analysts on processes, financial modeling, and presentations through the development program, working diligently in a high-stakes, high-pressure environment to meet the demands of senior bankers and clients

Dallas, TX

Oct 2023 – Oct 2024

Corporate Banking Analyst, Energy Group

- Underwrote credit facilities including RBLs and term loans ranging from \$10MM to \$1B+ in size, managing deal documentation throughout the credit approval process and coordinating with the Loan Syndications team through marketing and closing
- Performed financial analysis of public and private companies across multiple verticals of the sector including E&Ps, Mineral and Royalties, Midstream, and other energy infrastructure such as LNG export facilities, maintaining databases of MTM hedge values, reserve reports, transaction comps, and term sheets

Aug 2022 – Oct 2023

BDO

Associate, Valuation and Capital Markets Analysis

- Provided fairness opinions and valuation services for a variety of clients, while supporting BDO's Assurance team by reviewing third-party opinions for annual financial audits
- Developed dynamic financial models incorporating discounted cash flow, public comparable company, and precedent transaction analyses, using CapIQ and IBISWorld to support valuation opinions and reviews

Dallas, TX

Jan 2022 – Jul 2022

Leadership and Extracurricular

- Licenses: SIE, Series 79, Series 63
- Extracurricular: Eagle Scout, SMU Debate, Energy Club, Finance Club, Real Estate Club, Golf Club
- Technical Skills: Microsoft Office (PowerPoint, Word, Excel), Python, FactSet, CapIQ, Enverus, Bloomberg
- Interests: Traveling, Reading, Golf, Cooking, Music, Writing, Camping, Hiking, Scuba Diving